

User Manual (English)

The following are the various modules and domains offered by ERP+ from Technocom, covering a wide range of businesses. You can be a small distributor, a manufacturer, running an educational institute, or a healthcare organization. There is something for everyone.

Connect

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Domain: Education

Domain: Education

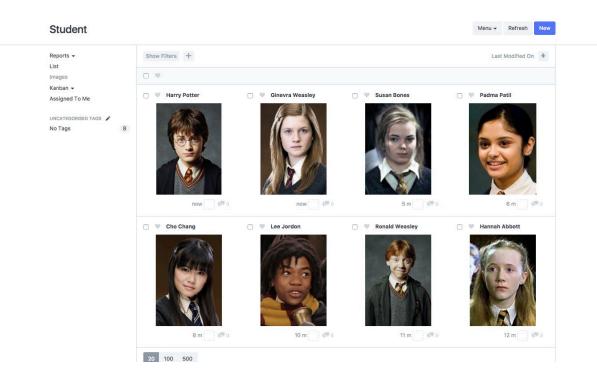
An Education Institute needs lots more than a simple 'Education module', and ERP+ has all of it available built-in. You can:

- Track your books of accounts using Accounts_module.
- Manage payroll, leaves and claims of your admin and teaching staff in the HR_module.
- Organize your purchases and place an approval system.

Here are the functionalities available under the ERP+ Education domain to go through after the Introduction.

The Education domain in ERP+ is designed to meet requirements of any organization which imparts knowledge and believe in doing so in an organized fashion. It has already been used at schools, colleges and even in private firms.

It helps you to effectively manage administration and allows you to focus on what is most important for your institute, to educate!



Contents of ERP+ Education Domain

Using Education module of ERP+, you can effectively manage operations like:

- Managing Student
- Program and Courses
- Online Admissions
- Student Attendance
- Course Scheduling
- Assessment Planning and Assessment Result
- Fee Structure and Fee Receipt



1. Topics

1.1 Setup

- 1. Course
- 2. Program
- 3. Instructor
- 4. Room
- 5. Student Category
- 6. Student Batch
- 7. Academic Term
- 8. Academic Year
- 9. Education Settings

1.2 Student

- 1. Student
- 2. Guardian
- 3. Student Log
- 4. Student Batch
- 5. Student Group
- 6. Student Group Creation Tool

1.3 Admission

- 1. Student Applicant
- 2. Program Enrollment
- 3. Program Enrollment Tool
- 4. Student Admission

1.4 Fees

- 1. Fees
- 2. Fee Structure
- 3. Fee Category
- 4. Fee Schedule

1.5 Schedule

- 1. Course Schedule
- 2. Scheduling Tool
- 3. Examination



1.6 Attendance

- 1. Student Attendance
- 2. Student Attendance Tool
- 3. Student Leave Application

1.7 Assessment

- 1. Assessment
- 2. Assessment Criteria
- 3. Assessment Group
- 4. Assessment Plan
- 5. Assessment Result
- 6. Assessment Result Tool
- 7. Grading Scale

1.1 Topic: Setup

- 1. Course
- 2. Program
- 3. Instructor
- 4. Room
- 5. Student Category
- 6. Student Batch Name
- 7. Academic Term
- 8. Academic Year
- 9. Education Settings

1. Course

A course is a unit of teaching that typically lasts one academic term, is led by one or more instructors (teachers or professors), and has a fixed number of students. Students may receive a grade and academic credit after completion of the course.

To create a Course, enter the Course name and Code. Code for the course should be unique for every course. You can also link the department under which the course is conducted.

Object Ori	ented F	Programing - C++				⊖ ★ I	Menu v Save
Comments	0		Program	Student	Student Group	Course Schedule	Examination
ASSIGNED TO Assign + ATTACHMENTS Attach File +		Department Information Technology Course Code BCA2030					
TAGS							

Once a Course is created, a course schedule can be defined for the same.

The Course form is further linked to Program, Student Group and Assessment Plan doctypes. The links allow to view/create the related documents for a Course.

2. Program

An educational program is a program written by the institutions which determines the learning progress of each subject in all the stages of formal education. To create a Program go to: Education > Setup > Program > New Program. Enter a unique code for every Program. You can also link the Program to the department under which it is conducted.

Bachelor of Computer Applications				
Comments	0			Student Applicant Student Student Group Fee Structure Fees
		Code		Department
ASSIGNED TO Assign +		BCA		Information Technology
ATTACHMENTS				
Attach File +		Course	Academic Term	Course Code
TAGS		1 Fundamentals of IT & Programing	Semester 1	BCA1010
Add a tag		2 Programing in C	Semester 1	BCA1020
SHARED WITH		3 Basic Mathematics	Semester 1	BCA1030
(+)		4 Digital Logic	Semester 1	BCA1040
Neil edited this		5 Operating System	Semester 2	BCA2010
7 days ago		6 Object Oriented Programing - C++	Semester 2	BCA2030
Nell created this 7 days ago		7 Communication Skiils	Semester 2	BCA2040
r uays ago		8 Data Structures and Algorithm	Semester 1	BCA2020

Add the relevant Course and the Fee details for a program.

Ms MMC						🔒 Me	enu 👻 Save
comments	0			Student Applicant	Program Enrollment	Student Group Fee Struct	ture Fees
		Program Name		Program A	bbreviation		
signed to		Masters in Mass Media	and Communication	ММС			
TACHMENTS		Department Management					
es d a tag	(COURSE					
ARED WITH		Course		Course Na	me	Manda	
		1 ММС		Mass media	a and Communication		19
		Add Row					
u edited this ay ago	(FEE SCHEDULE					
u created this		Academic Term	Fee Structure	Student Category	Due Date	Amount	
day ago							

The Program Doctype is further linked to the Student applicant, Program enrollment, Student group, Fee structure and Fee. The links allow to view or create the related document for a Program.

3. Instructor

An Instructor can be a teacher, tutor, coach, or professor, of a specialized subject that involves any skill.

To create new Instructor, go to: Education > Instructor > New

Albus Dumble	dore						🔒 Menu 🗸 Save
8					Studer	nt Group Course Schedule	Assessment Plan 👻
123		Instructor Name			Department		
		Albus Dumbledore			Academics		
18 195		Employee					
		EMP/000	1				
Comments	0	INSTRUCTOR	RLOG				
ASSIGNED TO			Academic Year	Academic Term	Program	Course	
Assign +		1	2017-18	2017-18 (Semester 3)	x	X - Arts	-
ATTACHMENTS		Add Row					
http://78.media.tumbl	×						
Attach File +							

An Instructor can also be linked to a Course Schedule, where you can define the schedule for a Course for a give date and Room no.

It is also linked to Student group where an Instructor is assigned to the Student Group.

While creating the Assessment Plan for a Student Group, Instructor can be linked as the Examiner or the Supervisor for that assessment.

Further, the log for the Instructor can be entered in the Instructor Log table which can be used for keeping the records of subjects taught by that Instructor.

4. Room

A classroom is a space (room or lab) where you want to schedule courses or examinations. A room in an educational institute can be a Class room, a laboratory or an Examination hall.

The Room doctype allows you to record the room number and the seating capacity for a classroom. Once a room is created Course schedule link is provided in the Room doctype to view or add the course schedule for the classroom.

Lecture Ha	all 1		RM0001 🔒 🚖 Menu 🗸 Sat	ave
Comments	0		Course Schedule	e
ASSIGNED TO Assign +		Room Name Lecture Hall 1		
ATTACHMENTS Attach File +		Room Number		
TAGS Add a tag		Seating Capacity 80		

The course schedule validates the availability of the Room number and an alert message is shown if there is an overlap for the Room number for a given time slot.

201 by Mantl	han	Message	Close	SH00001 🔒 Menu 🗸 Save
		This Course Schedule conflicts	s with SH00002 for Student Group Group I	Attendance
Comments	0			
		Student Group	Course	
ASSIGNED TO Assign +		Group I	201	
ATTACHMENTS Attach File +		Instructor INS/00001		

The Room number is further linked to the Assessment plan. It validates the availability of examination room for the assessment to be held for a given date and time.

Term Test 1 • su	bmitted	ASP00001	🗎 Menu 🗸	Cancel
SHARED WITH	SCHEDULE			
+	Schedule Date	From Time		
• 0	30-09-2017	19:33:10		
	Room	To Time		
You edited this	RM0001	19:33:10		
few seconds ago	Examiner	Supervisor		
/ou created this in hour ago	INS/00002	INS/00001		
in nour ago	Examiner Name	Supervisor Name		
16.38MB (0%) used	Horasio Mathew	Manthan		
	Assessment Criteria	Maximum	Score	
	□ 1 CPGA		100	

5. Student Category

Student Category doctype allow you to classify student based various categories. In Institutions, there may be fee concession for some categories such as Handicapped students, foreign, nationals, reserved category by the government etc.

To create Student category, go to: Setup > Student Category > New

We can create new student category by adding a name and save it

Student Cate	egory			Menu - Refresh New
Reports -		QID		
Kanban 👻 Assigned To Me		Add Filter		Last Modified On 🛛 🗣
TAGS		🗆 🖤 Name	Category	2 of 2
No Tags	2	🗆 🖤 General	General	General 1 m 📃 🐖 0
Show tags		🗆 🖤 NRI	NRI	NRI 1 m 🔛 🐖 0

You can select the Student Category while making the Fee Structure and accordingly the student from the selected groups can be filtered out while making the Fee Schedule.

6. Student Batch

Student batch is a collection of students from Student Groups. Student batch allows you to create Student Group based on a batch. When a student is enrolled for a Program, the Student batch is selected to enroll the student for the given Program and batch

You can also get a Student Batch-Wise Attendance report to view the number of student present from the Batch.

7. Academic Term

An academic term (or simply "term") is a portion of an academic year, the time during which an educational institution holds classes. The schedules adopted vary widely. The academic term can be a quarter, trimester or a semester.

The Academic term form in ERP+ enables you to create academic terms within in a year. Based on the term schedule enter the start and end date for the schedule and generate the term for a Academic year.

Academic Terr	n	Menu - Refresh New
Report Assigned To Me	Add Filter	
	□ ★ Name	
AGS 🖍	🗋 🗯 Semester 6	7 d ()) 厚 0
	🗋 🜟 Semester 5	7 d 🔛 💷 0
	🗋 🖈 Semester 4	7 d 📃 💷 0
	🗋 🖈 Semester 3	7 d 🔤 0
	🗋 🗯 Semester 2	7 d 🔛 🦛 0
	🗋 🔺 Semester 1	7 d 👘 0

8. Academic Year

An academic year is a period of time which education, colleges and universities use to measure a quantity of study.

The Academic year form have the Start and End date for the Academic year.

Student Group

Student group link is given to view or add the respective groups to the Academic year.

9. Education Settings

The Education Settings page allow you to setup basic settings like Academic Year and Term for the educational setup. Academic Year and Term must be update in each Academic Year and Term.

Attendance Freeze Date is optional one, this will help the academic manager to manage the last working day /end of Academic Year or Term.

Instructor Records can be created by Full Name / Naming Series / Employee Number. This will help to assign the instructor for the particular class or course.

School Setting	gs		🔒 Menu 🗸 Save
Comments ASSIGNED TO Assign + ATTACHMENTS Attach File + TAGS	0	Current Academic Year 2017-18 Current Academic Term 2017-18 (Semester 2) Attendance Freeze Date 30-09-2017	Validate Batch for Students in Student Group For Batch based Student Group, the Student Batch will be validated for every Student from the Program Enrollment. Validate Enrolled Course for Students in Student Group For Course based Student Group, the Course will be validated for every Student from the enrolled Courses in Program Enrollment.
SHARED WITH +		Add a comment	Comment
You edited this 12 days ago		Ctrl+Enter to add comment	

The checkbox to Validate Batch for Students in Student Group enables the Student Batch validation for every Student from the Program Enrollment for the Batch based on Student Group.

You can enable the validation of Course for every Student from the enrolled Courses in Program Enrollment, for Course based Student Group by checking the settings for Validate Enrolled Course for Students in Student Group.

1.2 Topic: Student

- 1. Student
- 2. Guardian
- 3. Student Log
- 4. Student Batch
- 5. Student Group
- 6. Student Group Creation Tool

1. Student

A Student is a person who has enrolled at your institute and you have accepted their application. The Student doctype maintains details like personal information, photo, date of birth, address etc. It also records the Guardian and sibling details.

Melvin Kent Lemoir	STUD000004 🖨 Menu 🗸 Save
B	SEP OCT NOV DEC JAN FEB MAR APR MAY JUN JUL AUG This is based on the attendance of this Student
	Related Documents
Comments 0	Student Log Program Enrollment 1
ASSIGNED TO	Student Group 3 Fees
Assign +	Student Attendance 9+ Assessment
	Guardian 2
ATTACHMENTS Attach File +	
Attach File +	First Name Student Email ID
TAGS	Melvin
Add a tag	Middle Name Joining Date
SHARED WITH	Kent 05-07-2016
	Last Name
+	Lemoine
9 0	
You edited this 5 minutes ago	PERSONAL DETAILS V

The student is enrolled in a Program when the application is approved. Once the enrollment is done the Student Applicant status is update to Admitted.

New Student Creation

You can also create a student directly from: Education > Student > New Student

After new student creation you can fill all the details and have to enroll into program as well. You can view every doctype created for a particular student. E.g.: Fees, Student Group, etc.

2. Guardian

	Guardian Name	Education
	Jeniffer	Btech
1.1	Email Address	Occupation
J	mrs.jeniffer@gmail.com	Working professional
	Mobile Number	Designation
	979970955	Functional Analyst
	Alternate Number	Work Address
mments 0	889956786	A- 111, Dellingtonn road.
IGNED TO	Date of Birth	
sign +	01-05-1956	
TACHMENTS		
tach File +		
35		
d a tag		

The Guardian doctype allows you to record the guardian details for a **Student**.

The email id added in the Guardian detail can be linked to an email group for sending newsletters or announcements. It also holds few important details like guardian primary contact number and alternative contact number for making any type of direct contact with the student's guardian.

Single students can have multiple guardians like Father, Mother, Brother or Sister etc.

3. Student Log

The Student Log Doctype enables you to add and edit additional information for a student. You can make a note of student activities using the Student Log. Logs can be categorized as 'General', 'Academic', 'Medical' or 'Achievement'

Melvin Kent	t Lemoir	le	SLog0001 🖨 Menu -	Save
Comments	0	Student Student Name Student Kent Lemoine		
		STUD000004 Meivin Kent Lemoine		
ASSIGNED TO		Type Date		
Assign +		Achievement 08-09-2016		
ATTACHMENTS				
Attach File +		Log		
TAGS		B ≔ ≔ Ti - ⊇ % % ≣ ± ≡ ≡ ™ ↔		
Add a tag				
		Elected as president for the Student Council for Academic year 2016 -17		
SHARED WITH				
(+)				
• 0				

4. Student Batch

Student batch is a collection of students from Student Groups. Student batch allows you to create Student Group based on a batch. When a student is enrolled for a Program, the Student batch is selected to enroll the student for the given Program and batch

You can also get a Student Batch-Wise Attendance report to view the number of student present from the Batch.

5. Student Group

A student group is a collection of students taking same course. You can create Course Schedules and Examinations against a Student Group.

A Student Group needs to be created for every course for Academic Term and Academic Year. The student group can be create based on Batch, Course and Activity.

To create a Student Group, go to: Education > Student > New Student Group

To create a Student group based on Batch, select the Program and Batch, where as to create a Student group based on Course, you will only have to select the Course Code. Creating a student group based on activity allows you to group of students for events and activities happening in the institute.

Comments 0		Attendance	Course Schedule A	Assessment Plan Update	e Email Group	Newsletter
	Academic Year		Academic Term			
ASSIGNED TO Assign +	2017-18		2017-18 (Semeste	er 2)		
Abbigit 1	Group Based on		Program			
ATTACHMENTS Attach File +	Course		MBA			
Attach File T	Max Strength		Batch			
TAGS Add a tag	0					
Add a tag	Set 0 for no limit		Course			
SHARED WITH			Marketing			
(+)						
	STUDENTS					
• 0	Get Students					
You edited this a minute ago	Student	Student Na	me	Group Roll Number	Active	
You created this	1 STUD00003	Steve		1	~	~

Once a student group is created you can mark attendance for the group.

You can also update the Email Group for the Student Group. Click on Update Email Group to add all the email ids of the guardians in the respective email group and Newsletter can be created and sent to the Email group.

6. Student Group Creation Tool

The Student group creation tool allows you to create student groups in bulk.

To create Student group using this tool go to: Education > Student > Student Group creation tool

Select the Academic Term and the Program for which a student group is to be created.

By default, the student group is created based on the Course only. The check box for "Separate course-based Group for every Batch" allows you to create batchwise Student groups for a course.

You can leave it unchecked if you don't want to consider batch while making course-based groups.

1.3 Topic: Admission

- 1. Student Applicant
- 2. Program Enrollment
- 3. Program Enrollment Tool
- 4. Student Admission

1. Student Applicant

A Student Applicant record needs to be created when a student applies for a program at your institute. You can Approve or Reject a student applicant. By accepting a student applicant, you can add them to the student master.

Scarlett Rose Rui	Z • Applied	AP000027 🖨 Menu - Canc	el
		Approve Reject	
	First Name	Application Status	
· · ·	Scarlett	Applied	
	Middle Name	Application Date	
	Rose	06-06-2016	
	Last Name		
Comments 0	Ruiz		
	Program		
ASSIGNED TO	Masters of Computer Applications		
Assign +			
ATTACHMENTS	PERSONAL DETAILS		
Attach File +	TEROSTAL DETALLO		
	Mother's Name	Date of Birth	
TAGS	Eleanor Ruiz	12-13-1994	
Add a tag			
	Father's Name	Gender	
SHARED WITH	Dick Ruiz	Female	
+		Blood Group	
		0+	
W 0			

Application Status

- By default, when a student applicant is created in the system, the application status is set to 'Applied'
- You can update the status to 'Approved' once you approve the applicant to join your institute.
- Once the application status is set to 'Approved', the 'Enroll' button should show up. You can create a student record against the student applicant and enroll them to a program by clicking on this button.
- Once a student is created against the student applicant, the system shall set the application status to 'Admitted' and will not allow you to change the application status unless the student record is deleted.



Student Enrollment

			Actions -
N	First Name	Application Status App	prove
	Nicole	Applied Reju	ect
I N	Program	Application Date	
	МВА	22-08-2017	
	Paid	Academic Year	
Comments 0		2017-18	
ASSIGNED TO			
Assign +	PERSONAL DETAILS		
ATTACHMENTS	Date of Birth	Student Email Address	
Attach File +	01-01-1985	nicole@gmail.com	
	Gender	Student Mobile Number	
rAGS Add a tag	Female	7738828546	
		Nationality	
SHARED WITH		INDIAN	

Once the form is submitted you can either approve or reject the application form.

Once you approve a Student Applicant you can enroll them to a program. When you click the 'Enroll' button, the system shall create a student against that applicant and redirect you to the Program Enrollment form.

		Enroll Actions -
	First Name	Application Status
Ν	Nicole	Approved
	Program	Application Date
	MBA	22-08-2017
	Paid	Academic Year
Comments 0		2017-18
ASSIGNED TO Assign +	PERSONAL DETAILS	
assign T	Date of Birth	Student Email Address
ATTACHMENTS Attach File +	01-01-1985	nicole@gmail.com
	Gender	Student Mobile Number
rAGS Add a tag	Female	7738828546
		Nationality
SHARED WITH		INDIAN

2. Program Enrollment

Program Enrollment is the record of enrollment of a student in a given program and choose courses for a particular Academic Year and Academic Term (optional). If a student is enrolled in a program then his/her Program Enrollment must be created. The mandatory course in that program is automatically filled in Enrolled Courses table while the elective/optional courses can be selected manually.

If the student has applied online for the admission in a particular Program and the application is approved, then the Program Enrollment can be created from within the Student Applicant record via clicking on the Enroll button.

Else, to create the new Program Enrollment manually, go to: Education > Program Enrollment > New

If any institution has skipped the online admission process then Program Enrollment can also be considered as the confirmation of the admission in a particular Program.

TIP: Academic Term is optional in the Program Enrollment. If your institution has only annual curriculum, you can skip the Academic Term

Student Batch: To categorize student into different sections/batches, you can assign the batch to the student. On the basis of this field, later student groups can be created.

Student Category: For the Institutions having multiple Fees Structure, this field can be used to differentiate the student enrollment in a given fee category.

3. Program Enrollment Tool

The Program Enrollment tool allows the bulk enrollment of the new and old students in a Program. If you are enrolling a new student, you can fetch the students from the Student Applicant or if you are promoting the older students you can fetch them from the Program Enrollment itself

Note: Academic Term is optional in the Program Enrollment Tool

You can create the Program Enrollment for:

Student Applicants: List of Student Applicants will be fetched for the selected Program, Academic year and Academic Term (if provided).

Program Enrollment: List of students already enrolled in selected Program for the given Academic Year, Academic Term (if provided) and Student Batch will be fetched and can be used to enroll students from one academic year/term to another in the same Program or a new Program.

New Student Batch: This can be selected for the entire students fetched in the table. Priority will be given to the Batch selected in the table (for individual students).

For promoting the students, the new academic year, academic term and program can also be selected for the enrollment of the fetched students list.

4. Student Admission

The admission process begins with filling the admission form. The Student Admission record enables to initiate your admission process for a given Academic year. ERP+ admission module allows you to create an admission record which can be then published on the ERP+ generate website.

To create a Student Admission record, go to: education > Admissions > Student Admission

Once an admission record is created, the age eligibility criteria can be determined for every program. Similarly, you can also determine the application fee and naming series for every student applicant. If you keep the naming series blank then the default naming series will be applied for every student applicant.

The information provided in the Student Admission records will be used for the validation and creation of the Student Admission records (only if student admission link is filled there).

1.4 Topic: Fees

- 1. Fees
- 2. Fee Structure
- 3. Fee Category
- 4. Fee Schedule

1. Fees

Maintain a record of fees collected from students. The Fee Structure is fetched based on the selected Program and Academic Term. Student Details and detailed Fee Structure will be available in the fee module. You can get Paid amount and Outstanding Amount details also.

Payment Request

Send pending fee Payment Request directly to the particular student by clicking Payment Request. It'll send an automatic remainder mail to the particular student. It also includes the payment gateway details for making payments. (payment gateway needs to setup)

Payment

Directly make a payment from fee, select Mode of Payment in payment entry and submit the payment.

2. Fee Structure

A Fee Structure is a template that can be used while making Fees records or generating them via the Fee Schedule. In the Accounts section, you can set also the different accounts as for the Fees is an accounting transaction.

You can create the Fee Structure directly from: Education > Fees > Fee Structure > New Fee Structure

or you can create the Fee Structure from Program also. Here Fee can be split into different categories such as Tuition Fee, Laboratory Fee, Library Fee, Transport Fee, etc...

Comments 0						Make F	ee Schedule
		Program			Academic Term		
ssigned to ssign +		х			2017-18 (Semester 1)		
		Student Cate	едогу		Academic Year		
TTACHMENTS		General			2017-18		
AGS Add a tag			Fees Category	Description	1	Amount	
SHARED WITH		1	Tuition Fee	Tuition Fee	for the Xth Standard for academic	£ 5,000.00	w.
+		Total Amoun	it				
0		£ 5,000.	.00				
You edited this n 5 hours		ACCOUNTS					
You created this		Receivable A	Account		Cost Center		
n 5 hours		Tuition F	ees Receivable - HSOWA		Main - HSOWA		
		Income Acco	ount		Company		

Academic Year Impact

If the Fee amount doesn't change every academic year then Fee Structure can be created without the Academic year. In doing so, the same Fee Structure can be used every academic year until the Fees for that particular program doesn't change. Still you can set the academic year and term while creating the Fees or Fee Schedule records.

Accounting Impact

You can set the "Income Account" and "Receivable Account" in the Accounts section which refers to an Account of you Chart of Accounts. You must also mention the Cost Center in which your income will be booked.

If you are going to use this in the Fee Schedule, you must select the Accounts carefully as Fee Schedule updates the respected Accounts in bulk.

3. Fee Category

List of all different type of fees collected.

Fee Category			Menu - Refresh New
Report Assigned To Me	Add Filter		
	🗋 🚖 Name	Name	Description
TAGS 🖍 No records tagged.	☐ ★ Examination Fee	Examination Fee	now 📖 💷 0
	🗋 🖈 Tuition Fee	Tuition Fees	now 🚺 💷 0
	🗋 🔺 Admission Fee	Admission Fees	now 🛛 🖓 👘 0
	🗋 ★ Term Fee	Term Fees	8 m 🚺 🐖 0
	🗋 🔺 Library Fee	Library Fee	14 m 🧾 🖙 0
	Medical Fee	Medical Fee	16 m 🧾 💷 0

4. Fee Schedule

Fee Schedule is help to schedule the Fee for the student based on Student Group here you can directly Send Payment Request Email to the student while creating the Fee Schedule.

1.5 Topic: Schedule

- 1. Course Schedule
- 2. Scheduling Tool
- 3. Examination

1. Course Schedule

Course Schedule is the schedule of a session conducted by an Instructor for a particular Course. You can see the overall course schedule in the Calendar view.

	Sent Group Course	Instructor	Room	01/11/2015	
<	> today	Nov	ember 30, 2015		month week day
			Monday		
all-day					
7am					
8am					
8am 9am					
9am	10.00 - 11:00 Basic Mathematics by John				
9am 10am	10:00 - 11:00 Basic Mathematics by John for BCA-2014-SEM1 in Room RM0001 11:00 - 12:00 Communication Skills by John		-		
9am 10am 11am	10:00 - 11:00 Basic Mathematics by John for BCA-2014-SEM1 in Room RM0001 11:00 - 12:00		-		
9am 10am 11am	10:00 - 11:00 Basic Mathematics by John for BCA-2014-SEM1 in Room RM0001 11:00 - 12:00 Communication Skills by John for BCA-2014-SEM1 in Room RM0001 12:00 - 1:30 Data Structures and Algorithm by Matthews		-		
9am 10am 11am 12pm	10:00 - 11:00 Basic Mathematics by John for BCA-2014-SEM1 in Room RM0001 11:00 - 12:00 Communication Skills by John for BCA-2014-SEM1 in Room RM0001 12:00 - 1:30 Data Structures and Algorithm by Mathews for BCA-2014-SEM1 in Room RM0002		= = 2:00 - 3:30 Basic Mathematics by Matthews for BCA-2014-SEM1 in Room R		

Marking Attendance

You can mark attendance for a Student Group against a Course Schedule.

Programing in C	by John	SH0036 🔒 🚖 Menu 🗸 Save
Comments 0 ASSIGNED TO Assign +	Student Group MCA-2014-SEM1 From Time 30/11/2015 14:00:00	Course Programing in C Instructor INS/00001
ATTACHMENTS Attach File + TAGS Add a tag	To Time 30/11/2015 16:30:00 Room RM0002	Instructor Name John
SHARED WITH	Attendance Check all Uncheck all Mark Attendence	
2 hours ago You created this 2 hours ago	 Kate Jillene Rosalia Elena Gilbert Albert Wechsler 	 Terina Condit Samuel Tucky

- To make attendance, expand the attendance section.
- Check the students who were present for that session.
- Click on 'Mark Attendance'. The system will create the Attendance records.

View Attendance

Once you have marked Attendance against a Course Schedule the Attendance section in the Course Schedule shall be hidden. A View Attendance button shall appear. Click on that button to view all attendance records created against that Course Schedule.

Programing	g in C b	by John	SH0036 🖨 🏦 Menu 🗕 Save
Comments	0		View attendance
ASSIGNED TO Assign +		Student Group MCA-2014-SEM1	Course Programing in C
ATTACHMENTS Attach File +		From Time 30/11/2015 14:00:00	Instructor INS/00001
TAGS Add a tag		To Time 30/11/2015 16:30:00 Room	Instructor Name John
SHARED WITH		RM0002	

2. Scheduling Tool

This tool can be used to create 'Course Schedules'.

Student Group	Program	
BCA-2014-SEM1	Bachelor of Computer Applications	
Academic Year	Academic Term	
2014-15	Semester 1	
Course	Instructor	
Basic Mathematics	INS/00001	
Room	Instructor Name	
RM0001	John	
From Time	To Time	
14:48:32.364491	14:48:32.364583	
Course Start Date	Course End Date	
19-11-2015	19-11-2015	
Day		
Monday		

Creating Course Schedules

- Select Student Group for which you need to create Course Schedules.
- Select Course, Room and Instructor for Course Schedules.
- Enter from Time and To Time for Course Schedule.
- Enter Start Date and End Date of the Course (Course Schedules will be created within this date range)
- Enter Day of the week on which you want to schedule the Course.
- Click on the 'Schedule Course' button
- The system will create Course Schedules if the Room and Instructor are available and there is no conflict for the selected Student Group with other Course Schedules.

Rescheduling

- If you wish to reschedule Course Schedules created against a Course, follow the instructions for creating course schedules
- Check the 'Reschedule' checkbox and then click 'Schedule Course' button.
- System will delete existing Course Schedules for specified Course within the mentioned Course Start Date and Course End Date and crate new Course Schedules.

3. Examination

The Examination record can be used to track the exam schedule and the results of that exam.

Mid-Term Exam	• Draft	🖨 🛣 Menu 🗸 Sub	omit
Comments 0	Exam Code	Student Group	
ASSIGNED TO Assign +	MTE-BCA-2014-S1	BCA-2014-SEM1 Course Basic Mathematics	
ATTACHMENTS Attach File +	Schedule A		
TAGS	Exam Date	From Time	
Add a tag	27-11-2015	12:40:21	
SHARED WITH		To Time	
+		12:40:21	
You edited this a few seconds ago	Results \vee		

1.6 Topic: Attendance

- 1. Student Attendance
- 2. Student Attendance Tool
- 3. Student Leave Application

1. Student Attendance

Attendance doctype allows you to track and manage attendance of a student in all the days at any time. The Attendance module is designed to help teachers easily mark student attendance during class.

Attendance Records can be created against Student on daily basis.

To create Attendance record:

Select the Student, Course Schedule and Student Group for which attendance is to be marked for the given date. Set the Status to Present/Absent and save.

Student Attendance tool can be used for bulk update of the attendance based on Batch, Course or Activity.

2. Student Attendance Tool

The Student Attendance tool allow you to bulk update the attendance for students based on Student Group and Course Schedule.

To mark the Attendance based on Student Group select the group based on

1. Batch 2. Course 3. Activity

Student details will be auto-fetched and you can mark the attendance of the given date.

Student Attendance Tool		Ð
Based On Student Group	Student Group	
Group Based On Batch	Date	
Batch		

3. Student Leave Application

ERP+ allows you to record the leave application for a student.

To create a Student Leave application record, enter the Student and the date for which the leave is applied and save.

Student Leave Application	New Student Leave Application Close	Save Menu - Refresh Net	w
	Student		
Reports 👻 🔍			
List Kanban - Add Filte	STUD00008 Joshep Saini	Last Modified On 🔸	
Assigned To Me	STUD0007		
TAGS No Tags 1 Jo	STUD00006 Nicole	L SLA000001 now	
Show tags	STUD00003 Stove		

In case the student is not attending the institute in order to participate or represent institute in any event, he/she can be mark as present from the Leave Application itself.

Once a Leave Application is recorded for a student it will not be recorded in the absent student report as he has applied for a leave.

1.7 Topic: Assessment

- 1. Assessment
- 2. Assessment Criteria
- 3. Assessment Group
- 4. Assessment Plan
- 5. Assessment Result
- 6. Assessment Result Tool
- 7. Grading Scale

1. Assessment

Every education institute organizes assessment / examination to evaluates progress of their Students. In ERP+, you can manage complete assessment processing for your ERP+ account.

Following is the order in which you should setup masters in the Assessment module.

- 1. Assessment Criteria
- 2. Assessment Group
- 3. Grading Scale

Once you have also defined the Student Group and Courses, you can schedule an assessment / examination by creating Assessment Plan.

Based on the performance of Student in the assessment, you can create Assessment Result for a Student. You can create Assessment Results in bulk using Assessment Result Tool. In this tool, on selection of Assessment Plan, all the students (for Student Group) will be fetched. You can quickly enter marks earned by each Student for each Assessment Criteria in a single row.

2. Assessment Criteria

Assessment Criteria is the parameter based on which you assess the Student.

Assessment C	iteria	Menu - Refresh New
Reports -	Show Filters +	Last Modified On 🛛 🕹
Kanban 👻	🗋 🖤 Name	
Assigned To Me	🗆 🖤 Writing	1h 🔤 🐙 0
UNCATEGORISED TAGS 🖍 No Tags 3	🗆 🔍 Reading	1h 🔤 🐙 o
	🖸 🔍 Understanding	1 h 🔤 💷 0

After assessment is conducted for a Course, marks earned are entered based on the Assessment Criteria. For example, if assessment was conducted for science subject, then you can evaluate Student in Science on various criteria like Writing, Practical, Presentation etc.

Assessment Criteria is be used when scheduling Assessment Plan for Student Group and Course.

		Assessment Criteria	Maximum Score	
	1	Knowledge	50	~
	2	Application	50	-

Menu 🗸

3. Assessment Group

Assessment Group tree is a master where you can define the hierarchy for examination conducted in your education institute.

For example, if you conduct two assessment in a academic year, then setup Assessment Group as following.

Assessment Group Tree



On the same lines, you can also define multiple Assessment Group bases on assessment conducted in your institute.

Assessment Group Tree Expand All
Assessment Groups
2013-14
2014-15
2015-16
2016-17
2017-18 (Semester 1) Term I
2017-18 (Semester 1) Term I
2017-18 (Semester 1) Term I
2017-18 (Semester 2)
2017-18 (Semester 3)

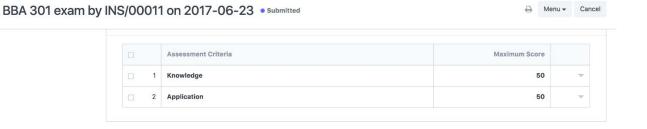
4. Assessment Plan

To schedule an assessment/examination for a Student Group, for specific Course, create Assessment Plan. In the Assessment Plan, you can also capture details like:

- 1. Grading Scale based on which grades will be assigned to students.
- 2. Schedule Date of Assessment
- 3. Room where assessment will be conducted
- 4. Examiner and Supervisor

BBA 301 exam by	INS/00011 on 2017-06-23 • Submitted		🔒 Menu 🕶 Cancel
Comments 0			Assessment Result
	Assessment Name	Maximum Assessment Score	
ASSIGNED TO Assign +	BBA 301 exam by INS/00011 on 2017-06-23	100	
	Student Group	Grading Scale	
ATTACHMENTS Attach File +	BBA 301/BBA/2014-15 (Semester 1)	Standard Grading	
	Course		
TAGS Add a tag	BBA 301		
SHARED WITH	SCHEDULE		
+	Schedule Date	From Time	
W 0	06-23-2017	16:00:00	
• 0	Room	To Time	
Arom Nolan edited this in 2 days	RM0019	17:00:00	
in z udyo	Examiner		
Arom Nolan created this in 2 days	INS/00011		
in a day o			

Assessment Criteria is list of criteria based which each student in will be evaluated and grades will be assigned.



5. Assessment Result

Assessment Result is a log of marks/grades earned by the student for specific Assessment. Assessment Result is created in the backend based on the marks entered in the Assessment Result Tool.

i Sharon S	Savela	Submi	tted				RES000002 🔒	Menu 👻	Car
ments	0	Stud	lent		Assessment Plan				
iments	0	STUD00005		005	BBA 301 exam by INS/00011 on 2017-06-23				
NED TO		Student Name		ne	Grading Scale				
jn +		EI	li Sharo	on Savela	Standard Gra	ding			
HMENTS									
h File +				Assessment Criteria	Maximum Score	Score	Grade		
				A see B see See	50		2		
tag			1	Application	50	23	D		
ED WITH			2	Knowledge	50	44	В		
		Max	imum Sc	ore	Grade				
		10	00		с				
dited this		Tota	al Score						
nutes ago		67	7						
created this nutes ago									

6. Assessment Result Tool

Assessment Result Tool help you entering marks earned by the Students for specific course. In this tool, based on the Assessment Plan, all the Student will be fetched into Assessment Result Tool. Also, Columns for Assessment Criteria will be where marks earned can be entered for each Student.

Assessment Plan		Student Group			
BBA 301 exam by	INS/00011 on 2017-06-23	BBA 301/BBA/2014-15 (Semester 1)			
		Knowledge	Application	Total Marks	
Student	Student Name	50	50	100	
STUD00001	Ian Ronnie Barrett	40 (B)	35 (C+)	75 (C+)	
STUD00005	Elli Sharon Savela	44 (B)	23 (D)	67 (C)	
STUD00009	Viivi Bérénice Koistinen	35 (C+)	47 (B+)	82 (B)	
STUD00010	Niilo Thomas Lehtinen	33	30		
STUD00011	Florian Mikael Olivier				
STUD00014	Jessica Constance Armstrong				

As you go on entering marks for a Student, and switch to next student, in the backend, Student Result record will be auto-created for that Student.

7. Grading Scale

In the Grading Scale, you can define various grades and threshold for them. Based on the score earned by a Student for an Assessment, Grade will be assigned.

HARED WITH	GRADING SC	CALE INTERVALS			
÷		Grade Code	Threshold	Grade Description	
0	0 1	A	100%	Excellent	*
Administrator edited this a month ago	2	B+	89.9%	Close to Excellence	*
	□ 3	В	80%	Good	$\overline{\mathbf{v}}$
Administrator created this a month ago	□ 4	C+	69.9%	Almost Good	
	5	c	60%	Average	Ŧ
	6	D+	50%	Have to Work	
	7	D	40%	Not met Baseline Expectations	w.
	8	F	0%	Have to work a lot	*